

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

| | | | |
|---|---|---|-----------------------------|
| 1 Issuer's name Henry Schein, Inc. | | 2 Issuer's employer identification number (EIN) 11-3136595 | |
| 3 Name of contact for additional information Carolynne Borders | 4 Telephone No. of contact 1-631-390-8105 | 5 Email address of contact Carolynne.Borders@henryschein.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 135 Duryea Road | | 7 City, town, or post office, state, and Zip code of contact Melville, NY 11747 | |
| 8 Date of action September 14, 2017 | | 9 Classification and description Common Stock | |
| 10 CUSIP number 806407102 | 11 Serial number(s) | 12 Ticker symbol HSIC | 13 Account number(s) |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A two-for-one stock split, completed in the form of a stock dividend of one share of Common Stock for each share of Common Stock outstanding. The dividend was distributed on September 14, 2017 to stockholders of record as of September 1, 2017.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The stock split was non-taxable, and each shareholder's basis in the original share is allocated between the shareholder's original shares and new shares. See the example below in #16.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ We caution that this is not tax advice and is provided only as reference. Investors should consult their tax advisor.

A shareholder will multiply the basis in each share held before the stock split by 50% to determine the basis, after the stock split, in that share and the additional share distributed in the stock split.

Example:

Before the stock split a shareholder holds 200 shares of Henry Schein, Inc. stock with a basis of \$50 per share, resulting in an aggregate basis of \$10,000. Immediately following the distribution, the shareholder would hold 400 shares (200 original shares + 200 new shares). The \$10,000 aggregate basis is allocated among the shareholders shares to give a tax basis of \$25 per share (\$10,000/400).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 305(a) and IRC Section 307(a).

18 Can any resulting loss be recognized? ▶ No loss can be recognized in connection with the two-for-one stock split completed in the form of a stock dividend.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is the calendar year ending December 31, 2017.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶  Date ▶ 10/9/2017

Print your name ▶ Robert Ponzio Title ▶ Vice President Global Taxes

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|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |