

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Henry Schein, Inc.		2 Issuer's employer identification number (EIN) 11-3136595	
3 Name of contact for additional information Carolynne Borders	4 Telephone No. of contact 631 390 8105	5 Email address of contact Carolynne.Borders@henryschein.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 135 Duryea Road		7 City, town, or post office, state, and ZIP code of contact Melville, New York 11747	
8 Date of action February 7, 2019		9 Classification and description Common Stock	
10 CUSIP number 806407102	11 Serial number(s)	12 Ticker symbol NYSE: HSIC	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On February 7, 2019, Henry Schein, Inc. ("HSIC") distributed all of the common stock it owned in Covetrus, Inc. ("CVET") to the HSIC common shareholders of record as of January 17, 2019 (the "Distribution"). In the Distribution, each such shareholder received 0.4 shares of CVET common stock for every 1 share of HSIC common stock held as of the record date.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Subject to the discussion of the relative fair market values of HSIC and CVET common stock in box 16 below, as a consequence of the Distribution, each HSIC shareholder should allocate 78.0002% of its basis in its HSIC stock held immediately before the Distribution to its HSIC common stock and 21.9998% to the CVET common stock received in the Distribution.**

As an example, take a shareholder who held 25 HSIC common shares, which he or she acquired before the Distribution for \$100/share, for an aggregate basis of \$2,500. In the Distribution, he or she would have received 10 shares of CVET common stock. He or she would allocate 78.0002% of his or her basis (\$1950.01 or about \$78.00 per share) to his or her HSIC common stock and 21.9998% of his or her basis (\$549.99 or about \$55.00 per share) to the CVET stock he or she received in the Distribution.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The aggregate basis of the HSIC common stock and the CVET common stock held by each holder immediately after the Distribution will be the same as the aggregate tax basis of the HSIC common stock held immediately before the Distribution, allocated between HSIC common stock and CVET common stock in proportion to their relative fair market values on the date of the Distribution.**

The allocation described in box 15 above is based on the value-weighted average price (VWAP) of HSIC and CVET common stock (\$58.91 and \$41.54, respectively) on February 8, 2019, the day after the Distribution. Other valuation methodologies may exist, however, and we urge you to consult your tax advisor regarding these basis allocation calculations.

Shareholders who have acquired different blocks of HSIC common stock at different times or at different prices should consult their tax advisors regarding the allocation of aggregate basis among HSIC and CVET common stock.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 355 and 358.
The Distribution will qualify for nonrecognition of gain or loss under Section 355 and related provisions of the Code. The tax basis calculations resulting from the Distribution will be governed by Sections 358(a), (b) and (c) and Treasury Regulations Sections 1.358-1 and 1.358-2.

18 Can any resulting loss be recognized? ▶ Shareholders of HSIC common stock are not expected to recognize any gain or loss upon their receipt of CVET common stock.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The tax basis allocation adjustments resulting from the Distribution are generally effective as of the date of the Distribution, February 7, 2019. The information contained herein does not constitute tax advice. In addition, these materials do not purport to be complete or to describe the tax consequences that may apply to particular categories of shareholders. Each shareholder is urged to consult his or her own tax advisor as to the tax consequences of the Distribution under U.S. federal, state and local tax laws and non-U.S. tax laws.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

Date ▶

2/12/19

Print your name ▶ **Robert Ponzo**

Title ▶ **Vice President of Global Taxes**

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.