

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

July 2, 1999

000-27078

Date of Report (Date of
earliest event reported)

(Commission File Number)

HENRY SCHEIN, INC.
(Exact name of registrant as specified in its charter)

Delaware

11-3136595

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification Number)

135 Duryea Road, Melville, NY 11747

(Address of Principal Executive Offices) (Zip Code)

(516) 843-5500

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On July 2, 1999, Henry Schein, Inc. issued the press release filed as an Exhibit to this Current Report on Form 8-K with respect to its consummation of a \$130 million dollar private note placement. The notes have a 10 year term and bear interest at the rate of 6.94% per annum.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99. Press Release, dated July 2, 1999.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Henry Schein, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/Michael Ettinger

Name: Michael Ettinger
Title: Vice President and Associate
General Counsel

Date: July 7, 1999

EXHIBIT INDEX

DOC. NO.	DOCUMENT DESCRIPTION
99	Press Release, dated July 2, 1999.

[Henry Schein Letterhead]

FOR: Henry Schein, Inc.
CONTACT: Steven Paladino
Senior Vice President and
Chief Financial Officer
(516) 843-5500

FOR IMMEDIATE RELEASE

Susan Vassallo
Manager, Investor
and Public Relations
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HENRY SCHEIN, INC. ANNOUNCES \$130 MILLION PRIVATE PLACEMENT

- 10-Year Debt Financing at Attractive Rate -

Melville, NY -- July 2, 1999 -- Henry Schein, Inc. (Nasdaq:HSIC) announced today that it has closed a \$130 million private placement debt transaction at par. Chase Securities Inc. acted as agent for the offering.

The senior note issue has a 10-year life and a coupon rate of 6.94%. Henry Schein will use the proceeds of the placement for permanent financing for its recent acquisitions of General Injectables and Vaccines, Inc., and Heiland Holding GmbH, as well as other corporate purposes.

Steven Paladino, Senior Vice President and Chief Financial Officer, commented, "The financing has allowed us to take advantage of the current low interest rate environment to put into place long-term financing for our two recent acquisitions, and increase our ability to borrow against our revolving credit facility for general corporate needs."

Henry Schein, Inc. is the largest distributor of healthcare products and services to office-based healthcare practitioners, including dental practices and laboratories, physician practices and veterinary clinics. The Company, recognized for its excellent customer service and low prices, serves more than 300,000 customers worldwide. Headquartered in Melville, New York, the Company employs over 6,000 people in 16 countries. Sales in 1998 were \$1.9 billion. For more information, visit the Henry Schein website at <http://www.henryschein.com>.

Certain information contained herein includes information that is forward looking. The matters referred to in forward looking statements may be affected by the risks and uncertainties involved in the Company's business. These forward looking statements are qualified in their entirety by the cautionary statements contained in the Company's Securities and Exchange Commission filings.

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