

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

AUGUST 13, 2002

000-27078

Date of Report (Date of earliest event reported)

(Commission File Number)

HENRY SCHEIN, INC.
(Exact name of registrant as specified in its charter)

DELAWARE

11-3136595

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer Identification Number)

135 DURYEY ROAD
MELVILLE, NEW YORK 11747
(631) 843-5500

(ADDRESS AND PHONE NUMBER, INCLUDING AREA CODE OF PRINCIPAL EXECUTIVE
OFFICES) (ZIP CODE)

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INFORMATION TO BE INCLUDED IN THIS REPORT

The information in this Current Report on Form 8-K, including the exhibits, is furnished pursuant to Item 9 and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities under that Section. Furthermore, the information in this Current Report on Form 8-K, including the exhibits, shall not be deemed to be incorporated by reference into the filings of Henry Schein, Inc. under the Securities Act of 1933.

ITEM 9. REGULATION FD DISCLOSURE

On August 13, 2002, Stanley M. Bergman, Chief Executive Officer of Henry Schein, Inc. and Steven Paladino, Chief Financial Officer of Henry Schein, Inc., submitted sworn statements to the United States Securities and Exchange Commission pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934, as amended, and Order No. 4-460 issued on June 27, 2002. Copies of the certifications are included in this Form 8-K as Exhibits 99.1 and 99.2.

ITEM 7. EXHIBITS.

EXHIBIT NO.:

99.1 Statement of Chief Executive Officer pursuant to SEC Order

99.2 Statement of Chief Financial Officer pursuant to SEC Order

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Henry Schein, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/ STEVEN PALADINO

Name: Steven Paladino
Title: Executive Vice President and Chief
Financial Officer

Date: August 13, 2002

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EXHIBIT INDEX

| EXHIBIT NO. | DOCUMENT DESCRIPTION |
|-------------|---|
| 99.1 | Statement of Chief Executive Officer pursuant to SEC Order |
| 99.2 | Statement of Chief Financial Officer pursuant to SEC Order |

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACT AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Stanley M. Bergman, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Henry Schein, Inc., and, except as corrected or supplemented in a subsequent covered report:

- o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- o the Annual Report on Form 10-K for the Fiscal Year Ended December 29, 2001 of Henry Schein, Inc.;
- o all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Henry Schein, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- o any amendments to the foregoing.

/s/ STANLEY M. BERGMAN

Name: Stanley M. Bergman
Title: Chairman, Chief Executive Officer
and President

Subscribed and sworn to
before me this 13th day of
August 2002

/s/ Michael Ettinger

Notary Public
My Commission Expires:
12/12/02

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACT AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Steven Paladino, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Henry Schein, Inc., and, except as corrected or supplemented in a subsequent covered report:

- o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- o the Annual Report on Form 10-K for the Fiscal Year Ended December 29, 2001 of Henry Schein, Inc.;
- o all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Henry Schein, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- o any amendments to the foregoing.

/s/ STEVEN PALADINO

Name: Steven Paladino
Title: Executive Vice President and
Chief Financial Officer

Subscribed and sworn to
before me this 13th day of
August 2002

/s/ Michael Ettinger

Notary Public
My Commission Expires:
12/12/02