SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 10-K/A FOR ANNUAL AND TRANSITION REPORTS PURSUANT TO SECTIONS 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934. ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE Х ACT OF 1934 For the fiscal year ended December 27, 1997 TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 - - - -Commission file number 0-27078 HENRY SCHEIN, INC. \_\_\_\_\_ (Exact name of registrant as specified in its charter) DELAWARE 11-3136595 . . . . . . . . . . . . . . . . . (State or other jurisdiction of (I.R.S. Employer incorporation or organization) Identification No.) 135 Duryea Road Melville, New York 11747 - ----- - - - - - - - - - -(Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (516) 843-5500 \_\_\_\_\_ Securities registered pursuant to Section 12(b) of the Act: None Securities registered pursuant to Section 12(g) of the Act: Common Stock, par value \$.01 (Title of class) Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES: X NO: Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained,

Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K/A or any amendment to this Form 10-K/A. X

The aggregate market value of the registrant's voting stock held by non-affiliates of the registrant, computed by reference to the closing sales price as quoted on the NASDAQ National Market on March 23, 1998 was approximately \$1,378,059,189.

As of March 23, 1998, 35,334,851 shares of registrant's Common Stock, par value \$.01 per share, were outstanding.

Documents Incorporated by Reference

None

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This Form 10-K/A is being filed for the purposes of filing an amended signature page.

## SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Melville, State of New York, on March 27, 1998.

Henry Schein, Inc.

By: /s/ Stanley M. Bergman Stanley M. Bergman Chairman, Chief Executive Officer and President

Pursuant to the requirements of the Securities Exchange Act of 1934 this report has been signed by the following persons on behalf of the Registrant and in the capacities and on the dates indicated.

Signature	Capacity	Date
/s/ STANLEY M. BERGMAN 	Chairman, Chief Executive Officer, and President (principal executive officer)	March 27, 1998
/s/ STEVEN PALADINO 	Senior Vice President, Chief Financial Officer and Director (principal financial and accounting officer)	March 27, 1998
/s/ JAMES BRESLAWSKI  James P. Breslawski	Director	March 27, 1998
/s/ GERALD A. BENJAMIN 	Director	March 27, 1998
/s/ LEONARD A. DAVID	Director	March 27, 1998
Leonard A. David /s/ MARK E. MLOTEK  Mark E. Mlotek	Director	March 27, 1998
/s/ BARRY ALPERIN Barry Alperin	Director	March 27, 1998
/s/ PAMELA JOSEPH	Director	March 27, 1998
Pamela Joseph /s/ DONALD J. KABAT 	Director	March 27, 1998
Donald J. Kabat /s/ MARVIN SCHEIN 	Director	March 27, 1998
Marvin H. Schein /s/ IRVING SHAFRAN 	Director	March 27, 1998
Irving Shafran /s/ BRUCE J. HABER	Director	March 27, 1998
Bruce J. Haber /s/ ROBERT J. SULLIVAN	Director	March 27, 1998
Robert J. Sullivan		